

**EXHIBIT 2****Fee Statement**

<b>Exhibit A</b>	Compensation by Timekeeper for Compensation Period March 1, 2023 through March 31, 2023
<b>Exhibit B</b>	Summary of Compensation by Project Category During Compensation Period March 1, 2023 through March 31, 2023
<b>Exhibit C</b>	Detailed Time Description by Timekeeper and Category During Compensation Period March 1, 2023 through March 31, 2023
<b>Exhibit D</b>	Monthly Expense Summary During Compensation March 1, 2023 through March 31, 2023
<b>Exhibit E</b>	Detailed Monthly Expense Summary During Compensation Period March 1, 2023 through March 31, 2023

## **EXHIBIT A**

**Compensation by Timekeeper for Compensation Period**  
**March 1, 2023 through March 31, 2023**

<b>Professional</b>	<b>Title</b>	<b>Hourly Rate Billed in Application</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
John Policano	Executive Director	\$1,125.00	2.00	\$2,250.00
Kevin Pleines	Director	\$695.00	29.50	\$20,502.50
Chris Walker	Director	\$595.00	61.80	\$36,771.00
Jaclyn Hill	Support Staff	\$215.00	2.5	\$537.50
			<b>Total Fees</b>	<b>\$60,061.00</b>

## **EXHIBIT B**

**Summary of Compensation by Project Category**  
**During Compensation Period**  
**March 1, 2023 through March 31, 2023**

<b>Category</b>	<b>Hours</b>	<b>Fees</b>
A Operations Analysis and Review	0.00	-
B DIP Budget/Credit Agreement and Cash Flow Reporting	32.3	\$21,638.50
C Creditor, Lender, or Equity Holder Inquiries	0.00	-
D Calls/Meetings with US Trustee and/or Staff	0.00	-
E Calls/Meetings with Company, Board, Counsel and/or Staff	3.2	\$2,224.00
F Statements/Schedules and MOR's	16.7	\$10,145.50
G Preparation and Review of Bankruptcy Documents and Related Filings	2.00	\$1,190.00
H Financial Review and Analysis	0.00	-
I Asset Sale Process	0.00	-
J Attendance at Court Hearings or Depositions	0.3	\$208.50
K Employee Management	0.00	-
L Case Administration	13.9	\$8,221.50
M Calls/Meetings with Lenders and Lender Advisors/Counsel	0.00	-
N Analysis and Related Work re: Plan and Exit	27.4	\$16,433.00
O Contract Review and Analysis	0.00	-
P Calls/Meetings or Response to Inquiries from UCC Advisors	0.00	-

## **EXHIBIT C**

**Detailed Time Description by Timekeeper and Category During Compensation Period  
March 1, 2023 through March 31, 2023**

<b>Professional</b>	<b>Date</b>	<b>Memo</b>	<b>Hours</b>
<b>B. DIP Budget/Credit Agreement and Cash Flow Reporting</b>			
Kevin Pleines	2-Mar	Reviewed and summarized invoices for disbursements out of the professional fee account	0.7
Kevin Pleines	3-Mar	Reviewed and summarized invoices for disbursements out of the professional fee account	2.5
Kevin Pleines	8-Mar	Reviewed proposed vendor payments	1.3
Kevin Pleines	9-Mar	Reviewed and provided invoice data to counsel	1.0
Kevin Pleines	10-Mar	Reviewed proposed tax professional fees relative to expected expenses	1.0
Kevin Pleines	10-Mar	Strategized with estate consultant on expenses	0.5
Kevin Pleines	13-Mar	Reviewed potential vendor payments	0.5
Kevin Pleines	14-Mar	Reviewed OCP filings and payments	0.3
Kevin Pleines	16-Mar	Strategized with RPA team related to budget	0.5
Kevin Pleines	17-Mar	Reviewed status of outstanding cash management items ahead of status update	1.0
Kevin Pleines	20-Mar	Compared and analyzed pre closing liability analysis to potential admin payments	2.0
Kevin Pleines	20-Mar	Strategized with estate related buyer admin expenses	1.0
Kevin Pleines	20-Mar	Strategized with estate related disbursements and cash position	0.5
Kevin Pleines	21-Mar	Reviewed cash and disbursement materials provided by estate	0.5
Kevin Pleines	21-Mar	Reviewed TSA with respect to buyer admin expenses	0.9
Kevin Pleines	22-Mar	Updated post petition, pre close admin expense summary	1.2
Kevin Pleines	22-Mar	Reviewed prior update professional fee escrow accounting	0.5
Kevin Pleines	22-Mar	Responded to questions from estate consultant related to grower liens and TSA	0.6
Kevin Pleines	23-Mar	Reviewed update of professional fee escrow account	0.5
Kevin Pleines	23-Mar	Diligence and responded to invoice question for counsel	0.2
Kevin Pleines	24-Mar	Strategized with estate and counsel related to cash forecast and balances	1.0
Kevin Pleines	29-Mar	Strategized with estate and counsel related to net transaction proceeds calculation	0.8
Kevin Pleines	29-Mar	Outlined framework for calculation of net transaction proceeds	1.7
Kevin Pleines	30-Mar	Updated cash balance summary and estate cash flow	1.5
Kevin Pleines	31-Mar	Refined proposed administrative payments	1.0
Kevin Pleines	31-Mar	Strategized with estate and counsel related to potential admin payments	1.0
Chris Walker	15-Mar	Prepared updates to winddown budget	1.5
Chris Walker	16-Mar	Prepared updates to winddown budget	1.2
Chris Walker	17-Mar	Prepared updates to winddown budget	1.6
Chris Walker	23-Mar	Prepared updates to winddown budget	2.3

Chris Walker	24-Mar	Prepared updates to winddown budget	1.5
<b>DIP Budget/Credit Agreement and Cash Flow Reporting Total</b>			<b>32.3</b>
<b>E. Calls/Meetings with Company, Board, Counsel and/or Staff</b>			
Kevin Pleines	8-Mar	Participated on status call with estate consultant	0.5
Kevin Pleines	13-Mar	Participated on status call with estate and counsel	1.0
Kevin Pleines	17-Mar	Participated on status call with estate and counsel	0.5
Kevin Pleines	21-Mar	Participated on update call with the estate consultant	0.7
Kevin Pleines	30-Mar	Participated on call with counsel related to estate cash flow	0.5
<b>Calls/Meetings with Company, Board, Counsel and/or Staff Total</b>			<b>3.2</b>
<b>F. Statements/Schedules and MOR's</b>			
John Policano	13-Mar	Reviewed monthly operating report.	0.3
Kevin Pleines	2-Mar	Reviewed MOR with respect to professional fee payments	0.5
Chris Walker	13-Mar	Prepared UST quarterly fee analysis	1.7
Chris Walker	16-Mar	Prepared exhibits for February Monthly Operating Reports	2.9
Chris Walker	17-Mar	Prepared exhibits for February Monthly Operating Reports	1.5
Chris Walker	17-Mar	Updated PDFs of February Monthly Operating Reports	1.2
Chris Walker	20-Mar	Prepared updates to February Monthly Operating Reports	2.9
Chris Walker	20-Mar	Prepared updates to February Monthly Operating Reports	1.6
Chris Walker	21-Mar	Prepared updates to February Monthly Operating Reports	2.8
Chris Walker	21-Mar	Prepared updates to February Monthly Operating Reports	1.3
<b>Statements/Schedules and MOR's Total</b>			<b>16.7</b>
<b>G. Preparation and Review of Bankruptcy Documents and Related Filings</b>			
Chris Walker	22-Mar	Performed review of docket and court filings	1.0
Chris Walker	13-Mar	Performed review of docket/filings	1.0
<b>Preparation and Review of Bankruptcy Documents and Related Filings Total</b>			<b>2.0</b>
<b>J. Attendance at Court Hearings or Depositions</b>			
Kevin Pleines	2-Mar	Attended status hearing on Zoom	0.3
<b>Attendance at Court Hearings or Depositions Total</b>			<b>0.3</b>
<b>L. Case Administration</b>			
John Policano	13-Mar	Prepared and reviewed February fee application.	1.2
John Policano	13-Mar	Reviewed February fee application.	0.3
John Policano	13-Mar	Reviewed case administration, activity and next steps.	0.2
Chris Walker	1-Mar	Prepared updates to fee application	2.7
Chris Walker	2-Mar	Prepared updates to fee application	2.6
Chris Walker	13-Mar	Prepared updates to fee application	1.3
Chris Walker	14-Mar	Prepared updates to fee application	2.2
Chris Walker	20-Mar	Prepared updates to fee application	0.9
Jaclyn Hill	20-Mar	Prepared February Fee Application	2.5
<b>Case Administration Total</b>			<b>13.9</b>
<b>N. Analysis and Related Work re: Plan and Exit</b>			
Kevin Pleines	8-Mar	Reviewed pro forma balance sheet for liquidity analysis	1.3



Chris Walker	5-Mar	Reviewed updated claims register	1.4
Chris Walker	5-Mar	Updated claims analysis for revised claims register	2.9
Chris Walker	6-Mar	Reviewed and removed duplicative claims for claims analysis	2.5
Chris Walker	6-Mar	Prepared updates to claims analysis	1.7
Chris Walker	7-Mar	Prepared updates to liquidation analysis	3.5
Chris Walker	8-Mar	Prepared updates to liquidation analysis	2.2
Chris Walker	9-Mar	Updated liquidation analysis for revised February financials	2.7
Chris Walker	10-Mar	Prepared updated claims analysis and incorporated into liquidation analysis	2.9
Chris Walker	10-Mar	Prepared updates to liquidation analysis	2.8
Chris Walker	13-Mar	Prepared updates to liquidation analysis	1.6
Chris Walker	22-Mar	Prepared updates to liquidation analysis	1.9
<b>Analysis and Related Work re: Plan and Exit Total</b>			<b>27.4</b>

## **EXHIBIT D**

**Monthly Expense Summary**  
**March 1, 2023 through March 31, 2023**

Category	Amount
Telecom	\$72.57
<b>Total Expenses</b>	<b>\$72.57</b>

## **EXHIBIT E**

**Detailed Monthly Expense Summary**  
**March 1, 2023 through March 31, 2023**

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Amount</u>
<b>Telecom</b>			
March 28	Chris Walker	Telecom charges related to Winc	\$50.00
March 28	Kevin Pleines	Telecom charges related to Winc	\$22.57
		<b>Telecom Total</b>	<b>\$72.57</b>
		<b>Expenses Total</b>	<b>\$72.57</b>